

CrowdShare Investor Services



CrowdShare Investor Services, or CrowdShareS is a service being developed by NetEquity Capital Partners Inc., to assist private Issuers to raising venture capital and to assist in the administering of distributed securities. NetEquity plans to operate CrowdShareS as a cloud computing service on behalf of clients who are distributing securities in compliance with Canadian securities regulation NI 45-106 - Prospectus and Registration Exemptions, and NI 45-535 Crowdfunding Registration and Prospectus Exemptions.

NetEquity Capital has previously provided administrative securities services to Media West Technology Corp.; Cinemage Systems Limited Partnership; Rimfire Emerging Equities (VCC) Corp.; Cinemage Financial Inc., as well as corporate private placements that were marketed through the more traditional channels of investment seminars and print media advertising.

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This document may contain forward-looking statements some or all of which may not transpire as expected or transpire at all. Financial and tax information is provided for the sole purpose of describing services offered and is not provided as financial advice. This is not an offer to sell securities.

FACT SHEET

ONLINE COMPUTING SERVICES DESIGNED TO ASSIST COMPANIES TO RAISE PRIVATE VENTURE CAPITAL COMPLIANT WITH SECURITIES REGULATION THROUGH SALES SUPPORT AND SECURITIES ADMINISTRATIVE SERVICES

SALES SUPPORT

CrowdShares will support, supplement, and complement the sales and marketing activities of client Issuers, but will not engage in the actual sale of securities. This is left to the Issuer, who may use some of the online support services of CrowdShareS in the process.

Support services planned are: online distribution of marketing materials; online completion of subscription agreements and related disclosure documents; online receipt of payment into the Issuers account.

Compliance enforcement will include: eligibility of the subscriber to make the purchase based on the buyer's regulatory jurisdiction as well as that of the Issuer; holding of funds in trust for 48 hours available for transaction cancellation; and enforcement of the statutory hold period for resale of Exempt securities.

SHARE REGISTRIES

Available services will enable the Issuer to operate an online share registry, for access by the Issuer's shareholders. Holdings will be entered on the initial sale of securities, and their hold status recorded and updated for currency.

TRANSFER OF SECURITIES

The transfer of securities is subject to: hold periods; possible approval by the Board; and regulatory resale restrictions. Transfers to an SD RRSP or RIF are eligible transactions. CrowdShares will enable eligible transfers of securities.

Enabling Private Equity Capital

REGISTRATION REQUIRED For Use Of CrowdShareS

Individuals wishing to use the CrowdShares services of a client company must first Register with CrowdShares to establish residency and financial regulatory jurisdiction of the buyer over the transaction. The registrant must then become a Member of the Issuer distributing the securities, to determine final eligibility for a transaction. CrowdShares may require supplemental documentation on registration to validate eligibility.

RESALE OF SECURITIES

The resale of securities, once all other criteria are met, must be compliant with the same regulations that qualified the original purchase of the securities. For example, an Accredited Investor can purchase securities from any shareholder regardless of the eligibility of the original purchaser. The use of other qualifying criteria is more complex, but available to resellers.

POSTING SECURITIES Available For Purchase

A forum is planned for shareholders to post securities available for sale, as well as for potential buyers to post their interest.

TRANSACTION COMPLETION

The financial resale transaction between the buyer and the seller is private, as CrowdShares is not registered to trade in securities.